

Intimation for Book Closure / Record Date

Members are hereby informed that 5,44,95,443 equity shares of **ibn18 Broadcast Limited** ("the Company") were offered to the existing equity shareholders of the Company on rights basis at a price of Rs. 93.50 per equity share (Rs. 2/- towards F.V. and Rs. 91.50 towards premium). Rs. 31/- (Rs. 0.50 towards F.V. and Rs. 30.50 towards premium) was called at the time of application and the balance amount of Rs. 62.50 was payable in calls - First call of Rs. 21/-, Second call of Rs. 21/- and Third and final call of Rs. 20.50 per equity share. However pursuant to the terms of the Letter of Offer and Abridged Letter of Offer each dated February 19, 2010 and approval of the shareholders vide Postal Ballot, the Company has decided to club all the calls and accordingly **full and final call of Rs. 62.50 per equity share (Rs. 1.50 towards F.V. and Rs. 61/- towards premium) is being made.**

To decide the eligibility for the payment of full and final call money of Rs. 62.50 per equity share the Register of Members and Share Transfer Books of the Company shall remain closed from Thursday, 24th June 2010 to Saturday, 26th June 2010 (both days inclusive).

Members are further informed that the aforesaid dates from Thursday, 24th June 2010 to Saturday, 26th June 2010 (both days inclusive) **shall also be treated as Book Closure for the purpose of forthcoming Annual General Meeting of the Company scheduled to be held on Tuesday, 27th July, 2010.**

Date: June 14, 2010
Place: Noida